# **Highlights from Grad Training**

Degree Audit, Milestones, Degree Clearance

(8/17/22 & 8/18/22)

### Need help?

RODEGAUD@MSU.EDU - degree audit, degree clearance, milestones, pre-reqs

GRADSIS@GRD.MSU.EDU - grad plan

SIS.MSU.EDU/TRAINING/ADVISING - quick guides, job aids, self-paced training, and videos on a variety of topics

### **Degree Audit**

#### <u>Subplans</u>

• If 'Other Requirements' is displayed on a degree audit, a subplan is needed.

×	Other Requirements
	Complete 1 of the following: Computer Science Thesis (A) or Computer Science NonThs (B) $% \left( A\right) =0$

• When a subplan gets added to the student's CPP, 'Other Requirements' will disappear, and the appropriate degree audit requirements associated with the subplan will then display.

Not	Satisfied:							
NOL	Sausneu.							
CON	MPUTER SCIEN	CE MS - PLAN B REQUIREMENT	ſS					
×	Computer Science MS - Plan B Requirements							
	Not Satisfied:				creat	e substit	utio 🗸 📎	
	Complete the fo	llowing:						
		°						
$\otimes$	▼ (5)-800-900 level courses							
	Not Satisfie	ed:			creat	e substitu	ite 🗸 📎	
	Complete 2	4 units						
		Units: 24.00 required, 12.00 take	n, 12.00 neede	d				
		Units: 24.00 required, 12.00 take	n, 12.00 neede	d				
		Units: 24.00 required, 12.00 takes	sfy this requ	irement:				
	The followin	g courses were used to sati	<b>sfy this requ</b> Personaliz	i <b>rement:</b> e   View All   🗗	First (		-	
	The followin Course	g courses were used to sati	sfy this requ Personaliz Units	irement: e   View All   🔄 When	First (	1-4 of 4 Grade	4 🕑 Las Status	
	The followin	g courses were used to sati	sfy this requ Personaliz Units	i <b>rement:</b> e   View All   🗗	First ④		-	
	The followin Course	g courses were used to sati	Personaliz Units 3.00	irement: e   View All   🔄 When	First (		-	
	The followin Course CSE 803	Description Computer Vision Computer and Network	sfy this requ Personaliz Units 3.00 3.00	irement: e   View All   🗇 When Fall Semester 2022			Status	

### 50 courses/units



- When a degree audit requirement is looking for 50 courses/units, this is because there were no requirements listed in Academic Programs.
- To satisfy this requirement, first substitute the appropriate courses.

	courses					
Not Satisf	ied:			*Crse	Directive	<b>v</b> (>>>
Complete the core courses in economic theory, mathematical methods in economics, and econometrics.						
	Courses: 50 required, 4 taken,	46 needed				
	oodiooo. oo loquirou, i talloli,					
			requirement.			
	ng courses were used to sa	tisfy this	requirement: onalize   View All   😰	First (4)	1-4 of 4	€ Las
		tisfy this	•	First () Grade	1-4 of 4 Notes	● Las Status
The followi	ng courses were used to sa	tisfy this Perso Units	onalize   View All   🔃			
The followi	ng courses were used to sa Description Math Applcns in Econ for	tisfy this Perso Units 2.00	onalize   View All   🔄 When	Grade	Notes	Status
The followi	ng courses were used to sa Description Math Applcns in Econ for PhDs Structure of Economic	tisfy this Perso Units 2.00 2.00	when Fall Semester 2016	Grade 3.0	Notes 04	Status

• Then perform a requirement change to satisfy the requirement. In this case, a change from 50 courses to 4 courses was performed.

▼ (1)-Core (	courses					
Satisfied:				*Crse	Directive	<b>v</b> (>>)
	the core courses in economic the cal methods in economics, and ics.	ory,				
Ν	lote 01: Required units or courses	s have beer	n changed.			
	Courses: 4 required, 4 taken, 0	needed				
The followi	ng courses were used to sa	tisfy this	requirement:			
		Perso	onalize   View All   💷	First 🕢	1-4 of 4	🕑 Las
Course	Description	Units	When	Grade	Notes	Status
EC 811A	Math Applens in Econ for PhDs	2.00	Fall Semester 2016	3.0	05	Ø
EC 811B	Structure of Economic Analysis	2.00	Spring Semester 2017	3.0	04	Ø
EC 812A	Microeconomics I	3.00	Fall Semester 2016	3.0	03	$\checkmark$

#### Linked Bachelor's - Master's issue

EC 813A

Macroeconomics I

• For linked students, some courses may appear as unsatisfied in the degree audit even though the courses appear in the course history.

3.00 Fall Semester 2016

3.5

02

Ø

	IARKETING RESEARCH MS Satisfied:
	KETING RESEARCH MS
9	Marketing Research MS Required Courses
	Not Satisfied:
	Complete all of the following.
	A total of 34 units is required for the degree.
3	▶ (1)-MKT 805
3	▶ (2)-MKT 806
3	▶ (3)-MKT 807
	▶ (4)-MKT 819
Z	▶ (5)-MKT 843
2	▶ (6)-MKT 856

MKT 805	Marketing Management	Spring Semester 2022	2.5	3.00	${ \times }$
MKT 806	Marketing Rsrch Decision Makng	Spring Semester 2022	3.5	3.00	${ \times }$
MKT 807	Consumer Insights	Spring Semester 2022	3.5	3.00	${  \ensuremath{ \$

- In many cases this is because the courses were taken in the undergraduate career and are therefore not automatically used by the graduate degree audit.
- To make these courses count in the degree audit, simply perform a course directive.

💌 (1)-MKT 8	05					
Satisfied:				*Crse	Directive	<b>v</b> (>>>
MKT 805						
•	Courses: 1 required, 1 taken, 0	needed				
	Courses: 1 required, 1 taken, 0		requirement:			
		atisfy this	<b>requirement:</b> rsonalize   View All   [코	First	€ 1 of 1	🕑 Las
		atisfy this	· · ·		1 of 1 Notes	Eas Status

• These courses will also need to be subbed into the Minimum units and Minimum GPA requirements by your college substitution staff.

	44.1.0.1.0.1.0					
🔻 (12)-Minin	num 34 units required					
				*Crse	Directive	<b>v</b> (>>)
Satisfied:						
Minimum 3	4 units required					
	Units: 34.00 required, 34.00 tak	on 0.00 no	hehed			
	01113. 54.00 required, 54.00 lak	en, 0.00 ne	eueu			
The followi	ng courses were used to sat	-	·			<u> </u>
			1 10	rst 🕚 1		
Course	Description	Units	When	Grade		Status
MKT 805	Marketing Management	3.00	Spring Semester 2022	2.5	06	${ \  \  }$
MKT 806	Marketing Rsrch Decision Makng	3.00	Spring Semester 2022	3.5	05	Ø
MKT 807	Consumer Insights	3.00	Spring Semester 2022	3.5	04	Ø
MKT 819	Predictive Analytics	3.00	Summer Semester 2022	3.5		Ø
MKT 843	International Marketing Rsrch	2.00	Fall Semester 2022			<b></b>
MKT 856	Consulting Practicum Marketing	1.00	Summer Semester 2022			<b>♦</b>
MKT 856	Consulting Practicum Marketing	2.00	Fall Semester 2022			<b></b>
MKT 861	Mkt Research Strat	1.00	Spring Semester 2022	4.0		Ø

Removal of a course directive, requirement change, or requirement waiver

• To remove a course directive, requirement change, or requirement waiver, simply re-open the directive, change, or waiver and click on the trash can in the upper right corner.

Authorize Student	t Substitutions	S	
Override			
Advisement Override:	000049009		Î
Direct Courses to			
Requirement Group:	001621	MARKETING RESEARCH MS	
Requirement:	000001719	Marketing Research MS Required	
Line Nbr:	0010	MKT 805	
Directed Courses			1 of 1
*Course Sequ Course Sc	ence 0001 ource Enrollment	*Directive Type Substitute  Search	* <b>-</b>
Su	bject MKT	Catalog 805 Marketing Management	
Cour	se ID 120413	Offer Nbr 1 Acad Group BUS	
G	Grade 2.5	Units 3.00	
See	ssion 1	Section 730 Class Nbr 21209	
	Term 2222	Spring 2022	
Directed	Units	Min Grade Points/Unit 2.00	
Directed Cou	irses		
Course Tor	nic ID		

# **Milestones**

Milestones exist in two places...

- 1. Built into the Academic Requirements for graduate degree programs.
- 2. Added to student records by the RO via a query and batch process performed at least once per semester.

Milestones on the student record must be manually marked "Completed" for the milestones to show as satisfied in the Academic Requirements (degree audit). Some milestones should have the date of the event entered in the "Date Attempted" field as well (bottom right corner).

Degree Type	Milestone	Date in bottom-right corner	Notes
Master's Plan			
В	GFINALEVAL	Required	
Master's Plan			Each college/dept can decide
Α	GTHESISDIR	Date not required	this.
	GTHESISDEF or		
	GFINALEXAM	Required	GFINALEXAM will be phased out
	GTHESIS - (Grad School	Required - (Grad School	
	only)	only)	
Doctoral	GCOMPEXAM	Required	
			Each college/dept can decide
	GGUIDCHAIR	Date not required	this.
			Each college/dept can decide
	GDISSDIR	Date not required	this.
	GDISSDEF or GFINALEXAM	Required	GFINALEXAM will be phased out
	GDISSERT - (Grad School	Required - (Grad School	
	only)	only)	

**Note:** If a student changes majors (between master's and doctorate) or subplans (Plan A or Plan B), then the milestones in the student record will be wrong. When the batch process is run again, missing milestones will be added but previous milestones that are no longer needed will need to be removed manually by the grad units. Alternatively, the grad units may add the new milestones and delete the old milestones without waiting for the batch process.

The faculty name must be entered in the "Milestone Title" field, in the space just below the blue-shaded area of these milestones: Thesis Director, Dissertation Director, Guidance Committee Chair.

- Correct: J. Smith, Professor Emeritus
- Incorrect: John Smith, Professor Emeritus

Be careful not to use these fields for the faculty name: "Comment" field; "Advisor/Evaluator" field.

MSU is not currently using the Advisors section, with the \*Advisor/Evaluator field, in the milestones. This is confusing because the asterisk is built into the page. However, just ignore that section.

**Note:** Only the Graduate School completes these two milestones:

- Master's Thesis
- Dissertation

After filling in the Thesis/Dissertation title, the date accepted, and sending the document to ProQuest, the Grad School adds a note in the "Comment" field indicating the *semester* the Thesis/Dissertation was accepted. This is important because the student's graduation semester cannot be *before* the Thesis/Dissertation completion. Grad staff should check this. Make sure that the student's graduation application is in the same semester. In some cases, the grad staff will need to push the graduation application to the next semester. (In the CPP stack, add a new row, change the date of the graduation application to the next semester.)

# **Degree Clearance**

Hiding doctoral requirements to clear a masters

• If a PhD and master's degree are both active on a student's record, the PhD requirements will most likely need to be turned off to enable to confer the master's degree.



• To turn off the PhD requirements, go to the CPP stack and add a row (use DATA as the Program Action). On the Student Plan tab, set the Advisement Status to 'Do Not Include'.

Student Program	Student Plan	Student <u>S</u> ub-Plan	Additional Information
Ahmed Atwa			161381133
Acad	lemic Career G	raduate	:
Student Details			
	Status Activ	ve in Program	
Eff	ective Date 08/1	9/2022	E
Prog	ram Action Data	I	
Act	ion Reason Char	nge	ł
Academ	ic Program DNS	3	
*A	cademic Plan NE	URS2_PHD 🔍 Neur	oscience PHD
*P	lan Sequence 1	10	
	*Declare Date 03	/07/2022	
*Requ	irement Term 22	28 🔍 FS22	
*Advis	ement Status Do	Not Include	~
🔚 Save 🔯 Re	turn to Search	* Previous in List	↓ Next in List

Student Program | Student Plan | Student Sub-Plan | Additional Information | Student Attri

• With the PhD requirements turned off, the audit should show only the master's requirements.

X	► NEUROSCIENCE MS
X	ADDITIONAL REQUIREMENTS FOR PLAN A
	MASTERS GRADUATION REQUIREMENTS
	COURSES NOT USED AND EXCLUDED COURSES

• Note that after the master's degree has been conferred, the PhD requirements will need to be turned back on by adding another row and setting the Advisement Status back to 'Include'.

#### Other degree clearance tips

- Putting a CONF into the degree clearance screen does not mean that a student will automatically get their degree conferred. There are many checks in the system that the student must pass before their degree is awarded. Putting in a CONF is just one of those checks.
- Rather than using DENY or MOVE in the decisions area when a student is not going to graduate in a given term, please go to the CPP stack and move the APPL row to another term.